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Zacks Small-Cap Research

Sponsored – Impartial - Comprehensive

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Xinyuan Real Estate Co. Ltd. (XIN-NYSE)

Coverage discontinued.

OUTLOOK

Zacks SCR has discontinued research coverage of Xinyuan Real Estate.



Current Price (08/13/21) \$1.99
Valuation \$1.99

SUMMARY DATA

52-Week High \$4.12
52-Week Low \$1.68
One-Year Return (%) -3.87
Beta 1.53
Average Daily Volume (ADSs) 129,322

ADSs Outstanding (million) 53.94
Market Capitalization (\$mil.) \$107.34
Short Interest Ratio (days) 3.59
Institutional Ownership (%) 3.22
Insider Ownership (%) 55.0

Ann. Cash Dividend per ADS \$0.10
Dividend Yield (%) 3.41

5-Yr. Historical Growth Rates
Sales (%) 14.4
Earnings Per Share (%) N/M
Dividend (%) N/M

P/E using TTM EPS N/M
P/E using 2020 Estimate N/M
P/E using 2021 Estimate N/A

Risk Level High
Type of Stock Small-Value
Industry Real Estate Dev.

ZACKS ESTIMATES

Revenue

(in millions of \$)

	Q1	Q2	Q3	Q4	Year
	(Mar)	(Jun)	(Sep)	(Dec)	(Dec)
2018	174 A	361 A	595 A	1,092 A	2,218 A
2019	469 A	609 A	498 A	907 A	2,483 A
2020	126 A	284 A	655 A	N/A E	N/A E
2021					N/A E

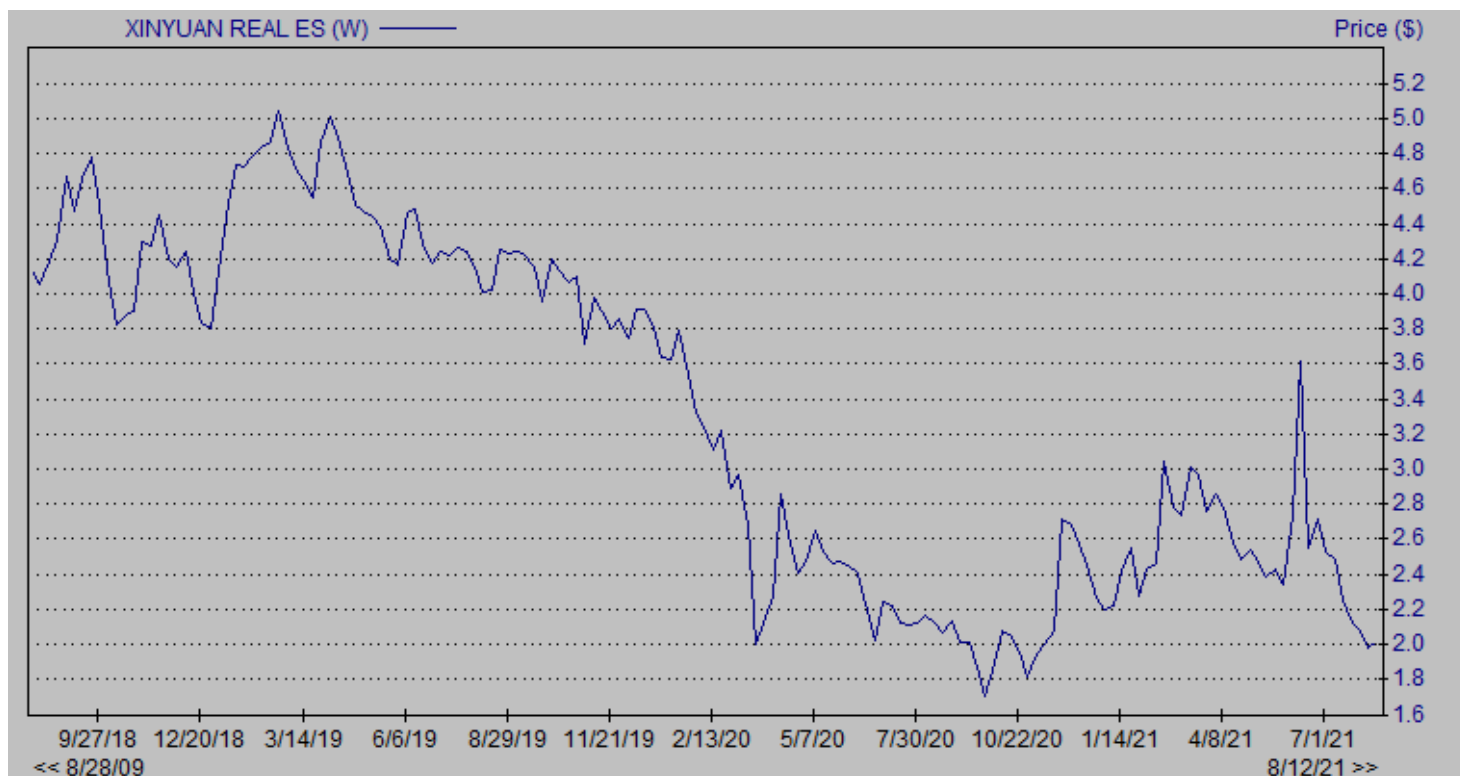
Earnings per ADS

(EPADS is operating earnings before non-recurring items)

	Q1	Q2	Q3	Q4	Year
	(Mar)	(Jun)	(Sep)	(Dec)	(Dec)
2018	-\$0.16 A	-\$0.11 A	\$0.31 A	\$1.09 A	\$1.13 A
2019	\$0.33 A	\$0.19 A	\$0.07 A	\$0.62 A	\$1.20 A
2020	-\$0.73 A	-\$0.49 A	\$0.44 A	N/A E	N/A E
2021					N/A E

Quarterly EPADS may not equal annual EPADS due to rounding.

HISTORICAL STOCK PRICE



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